### **Table of Contents**

- I. Important Things to Know about Me
- II. Accomplishments, Strengths and Things I am Most Proud of
- III. Important To/Important For
- IV. Communication
- V. Home Life
- VI. Work, Day, or School
- VII. Relationships
- VIII. My Health
- IX. My Mental Health History
- X. My Behavioral History
- XI. Assessments that I Have Had
- XII. Independence
- XIII. My Goals
- XIV. Identified Supports
- XV. Action Plans and Progress in Meeting Goal
- XVI. Summary of Supports and Services: Includes Paid and Informal Supports
- XVII. Provider Emergency Back-Up Support

Appendix A - Services Requested for CMH Program

Name: Page 1 of 19

Name:	Initial Quarterly	Annual Discharge
Case Manager/ Transition Coordinator:		
Meeting Date: //		
Plan Effective Dates: From // To: //		

# The People Who Participated in My Plan Development and Review

Person's name	Relationship	Attended Meeting	Agreement with my plan (Initial and Date)			
			Yes	No	Date	Comments

Name: Page 2 of 19

#### Notice to Individuals, Family Members, Guardians and Advocates

I understand that if I have any questions, comments or concerns about my services. I can contact a program specialist at the Department of Medical assistance Services, 600 East Broad Street Suite 1300 Richmond, Virginia 23219. You can call (804) 225-4285.

#### PERSONAL PROFILE

For each profile domain, briefly describe the person's current situation, experiences and issues that will be addressed in the development of the individual plan. Please refer to the prompt questions in each section to assist in the completion of this section of the CSP.

### I. Important Things to Know about Me

About Me	Response & Examples
Would I like to coordinate my own CSP?	
What are the most important things to	
know about me?	
How do I like to spend free time?	
What historical and other significant	
milestones do I want my CSP team	
members to know about me?	
Wlt	
What are my favorite things to do?	
Where are my favorite places to go?	
where are my favorite places to go:	
What are the parts of my heritage and	Family traditions
ethnic background that are important for	Past events in my life that are important as to who I am today
my CSP team to know?	
Do I have a place of worship that is	

Name: Page 3 of 19

special to me?	
What is important in my routine?	

### II. Accomplishments, Strengths and Things I am Most Proud of

About Me	Response & Examples
What are great things I have achieved	
over the last few years?	
What are my strengths and talents?	
What are my roles and responsibilities?	• At home?
	■ In my family?
	■ With friends?
	■ Work?
	■ Community?
What are the characteristics of the	
people who support me best?	

### III. Important To/Important For

List the things that the CSP team needs to know concerning what is important to me including only what I am saying with my words and/or with my behavior. When my words and behavior are in conflict, please listen to my behavior.

List the things that are important for me, including only those things that I want people who support me to keep in mind regarding issues of health and safety and what others see as important to help me be a valued member of my community.

What is Important to Me	What is Important for Me

Name: Page 4 of 19

### IV. Communication

These are the ways that I communicate: verbal, non-verbal and behaviorally (talking/shouting/yelling, avoidance, emotional release, aggression). This should be completed for all participants regardless of their communicative abilities).

When this is happening	I do this	We think it means	And this is what we should do

### V. Home Life

About Me	Response & Examples
Where do I live with and with whom?	
Am I happy with my current living	■ Yes
arrangement?	■ No, please explain. What would I like to change?
If I am living on my own	■ How did I choose my home?
	■ How did I choose my neighborhood?
Do I feel safe in my home and	
neighborhood?	
Do I get be alone as much as I need?	■ Yes:
	■ No (explain):
What are my responsibilities around the	
house?	
New Placement: What did you like best	

Name: Page 5 of 19

at a previous placement?	

## VI. Work, Day or School

About Me	Response & Examples
How do I spend my day?	• School:
	• Work:
	• Other:
(For people who work) Do I make as	
much money as I would like?	
(For people who work) How many days	
per week do I work?	
Do I feel safe in my day environment?	
What are the things I would like to	
change about my day?	
What are the things I feel I do well	
during the day?	

## VII. Relationships

List those relationships (important people) that are in my life.

Person	Relationship (friend, family,	What they do for me (emotional support,
	connection, significant	transportation, help at the store, support me at
	other)	work/home, etc)

Name: Page 6 of 19

### VIII. My Health

Health Assessments	Date of Most Recent	Assessment Needed	N/A
Physical			
Dental			
Other Physician (list)			
OT/PT/Speech			
Physical Therapy			
Psychiatric			
Nutrition			
Substance Abuse (Drugs/Alcohol/Cigarettes)			

### Health and Wellness Areas to Address May Include But are Not Limited to:

General Health, Neurological, Nutritional, Sensorimotor, Major chronic condition causing significant decline, Rapid decline in functional skills, Any other major health event in the past year, Newly diagnosed conditions, Behavioral/Mental Health, Substance Abuse Significant health risks (e.g., Seizures, Other significant risks)

Diagnosis/Conditions (List all diagnoses/ conditions based on most recent health assessments)	Current Treatment/Effectiveness (Include meds, treatment plans, etc.)	Possible Side Effects of Medications	Provider(s) & Date of last consult	Additional Supports Needed Including Assistance with Medication Administration
Primary (Axis I): Secondary (Axis II):				

Name: Page 7 of 19

Circle One: severe/moderate/mild/na	
savara/modarata/mild/na	
Severe/inductate/innu/na	

# IX. My Mental Health History

Mental Health History	Response
Age at first receipt of mental health services/support	
Number of PRTF admissions to date	
Date of first ever PRTF admission	
Date of admission at most recent PRTF stay	
Date of exit at most recent PRTF stay	
Date of first admission to the program services	

# X. My Behavioral History

Behavioral History	Response
School absence severity:1= attend regularly 2= some attendance issues 3= problematic attendance	
issues 4= truant/refusing attendance	
Number of arrests in past 6 months	
Any involvement with law enforcement in the past 6 months	Y or N
Any probation in the past 6 months	Y or N
Any involvement with Child Protective Services in the past 6 months	Y or N
Harmful to self or others in the community	Y or N
Harmful to self or others in school setting	Y or N
Harmful to self or others in home setting	Y or N
Runaway in the past 3 months	Y or N
Has made a serious suicide attempt or is considered actively or possibly suicidal	Y or N

Name: Page 8 of 19

## XI. Assessments I Have Had

Type of Assessment	Date of Most Recent	Needed	N/A
Risk Assessment (Suicidal/Harmful to self other/Aggression/Running Away)			
Assistive Technology			
Psychological (Diagnostic)			
Behavioral Functional Analysis			
Speech and Language/Communication			
Financial (Medicaid)			
Rights			
Critical Incident Review			
Educational			

# XII. Independence

Topic	Status (Describe)		I Agree		The Team Agrees		Describe Any Action Needed In CSP
	Yes	No	Yes	No	Yes	No	
Guardianship Status							
Unsupervised Time							

Name: Page 9 of 19

Placement Appropriateness				
Grievance				
Procedure				
Received				

Topic	Describe Level of Support	Rationale and Circumstances Leading Up To	Plan for Restoring Independence	Review by Human Rights Committee		Individual/ Guardian Approval	
		Needed Support		Yes/No	Date	Yes/No	Date
Financial Management				Not app	licable	Not ap	olicable
Rights Restrictions							
Behavioral Supports [note: all restrictive behavioral interventions must have an associated CSP Goal]							

Name: Page 10 of 19

# XIII. My Goals

What is my long term vision for my life?

About Me	Response & Examples From child/individual	Response & Examples from Parent/Guardian/Caregiver pertaining to child/individual interventions
Where do I see myself in the next few		
months/years? Where do I see myself living?		
How do I picture myself spending my days?	<ul> <li>Work</li> <li>School</li> <li>Friends</li> <li>Groups/Organizations</li> <li>Social</li> </ul>	<ul> <li>Work</li> <li>School</li> <li>Friends</li> <li>Groups/Organizations</li> <li>Social</li> </ul>
What are the things in my life I would like to remain the same?		
What are things in my life that I would like to see change?		
What are things in my life that I feel need to be figured out?		

Name: Page 11 of 19

# XIV. Identified Supports

Support Area (including but not limited to the following areas)	Supports Needed	Frequenc y	Person Responsibl e	Informal	Paid	Community	Status
Home/Yard Maintenance (if living alone)							
Adaptive Equipment/Modifications							
Mobility							
Vision/Hearing							
Nutritional							
Communication							
Personal Finances							

Name: Page 12 of 19

Daily Living Activities:				
Health/Mental Health				
a. Appointments/Consults:				
b. Labs/Tests				
c. Other				
Other:				

## XV. Action Plans

CSP Goal	Action Steps (include learning style, e.g., auditory, visual, hands on)	Person Responsible	Paid	Informal	Generic	Frequency of Support (e.g., # of days per week)	Start Date	Target Date for Completion
_						_		
Frequency of	By Whom?	How will		Co	mmen	ts about monit	torin	g
Monitoring Goal		they be						
and Action Steps		monitored?						

Name: Page 13 of 19

# **Progress in Meeting Goal**

Data		Met	Met Progress		Status	Date of Review
Source	N/A					
	What was learned about me during this review period? (Child/Individual/Family/Caregiver/Professional Point of views)					

Name: Page 14 of 19

### **Action Plans**

CSP Goal	Action Steps (include learning style, e.g., auditory, visual, hands on)	Person Responsible	Paid	Informal	Generic	Frequency of Support (e.g., # of days per week)	Start Date	Target Date for Completion	
Frequency of Monitoring Goal and Action Steps	By Whom?	How will they be monitored?		Co	l ommen	ts about mor	l nitorin	g	

Name: Page 15 of 19

### **Progress in Meeting Goal**

Data		Met	Progress	No Progress	Status
Source	N/A				

What was learned about me during this review period? (Child/Individual/Family/Caregiver/Professional Point of views)

### **Action Plans**

CSP Goal	Action Steps (include learning style, e.g., auditory, visual, hands on)	Person Responsible	Paid	Informal	Generic	Frequency of Support	(e.g., # of days per week)	Start Date	Target Date for Completion
Frequency of Monitoring Goal and Action Steps	By Whom?	How will they be monitored?		Coı	nment	s abou	ıt mon	itoring	
		_							

Name: Page 16 of 19

## **Progress in Meeting Goal**

Data		Met	Progress	No Progress	Status	
Source	N/A					

What was learned about me during this review period? (Child/Individual/Family/Caregiver/Professional Point of views)

XVI. Summary of Supports and Services Includes paid and informal supports

Name: Page 17 of 19

NON-WAIVER SERVICES			
Service Type	Service/Supports	Provider Name	Amount/Frequency
Case Management			
School			
Medical			
Mental Health			
OT/PT/SLP Therapy			
OTHER			

# XVII. Provider Emergency Back-Up Support

Name: Page 18 of 19

This must be completed for individuals who receive waiver supports less than 24 hours per day. The plan shall be individualized and shall outline how supports will be assured in the absence of scheduled staff or in the event of emergency that may require an increase in supports. This plan must be agreed upon by all team members.

☐ An Individualized Back-Up Support Plan is not required	
☐ An Individualized Back-Up Support Plan is required and attached	
An Individualized Back-Up Support Plan is required but not attached: why:	

Type of Supervision Support Provided	Name of Emergency Contact Person	Telephone number of Emergency Contact Person	Specify Protocol (Give specific step by step instructions)

Name: Page 19 of 19

#### Department of Medical Assistance Services

		Child	dren's Mental Health Program	
Initial Plan	Renewal		Revision Termin	nation Interruption
Individual's Name:				
	LAST		FIRST	M.
Medicaid Number:				
Birthrate mo/dy/year	)		Social Security No:	
Transition Coordinat	or/			
Dungsialan	<u> </u>			1
Provider API/NPI#:		Phone:		Fax:

Service	Cost Per Unit/Hour	Amount X Frequency	Number of units/Hrs Needed for Year	Total Service Cost	DMAS Changes
Companion Care	\$14.76 NOVA \$12.53 ROS				
CD-Companion Care	\$11.14 NOVA \$8.60 ROS				
CD-Respite	\$11.14 NOVA \$8.60 ROS				
Respite Care Always per calendar year	\$14.76 NOVA \$12.53 ROS				
Environmental Modification Multiple requests cannot exceed \$5000 per CSP year	Limit \$5000. Per calendar year				
Family Caregiver Training	\$53.89 NOVA \$46.86 ROS				
In-Home Residential Support	\$22.82 NOVA \$19.85 ROS				
Transition Coordination (Max of 160 units)	\$16.50 per unit				

11 11 11 37		
Individual's Name		
maryidaar 5 ryamic		

Medicaid #	3.6 11 1.1 11
------------	---------------

Service	Cost Per Unit/Hour	Amount X Frequency	Number of units/Hrs Needed for Year	Total Service Cost	DMAS Changes		
Therapeutic Consultation							
Behavioral Consultation	\$63.40 NOVA \$55.13 ROS						
Occupational Therapy	\$63.40 NOVA \$55.13 ROS						
Psychology	\$63.40 NOVA \$55.13 ROS						
Rehabilitation Engineering	\$63.40 NOVA \$55.13 ROS						
Speech and Language Pathology	\$63.40 NOVA \$55.13 ROS						
Therapeutic Recreation	\$63.40 NOVA \$55.13 ROS						
Total Service Cost	xxxxxxxxxxx						

ATTACH ADDITIONAL PAGES IF FORTHER EXPLANATION IS NEEDED.	

Individual/Guardian Signature

Case Manager Signature

Date